

# STOCK PICKS

Week of January 21, 2026 | Entry Date: Tuesday

TICKER	COMPANY	PRICE	TARGET	HOLD	RISK
MU	Micron Technology	\$363	\$420	2-4 wks	Med
TSM	Taiwan Semi	\$342	\$390	4-8 wks	Low
ASTS	AST SpaceMobile	\$116	\$150	2-6 wks	High
RIOT	Riot Platforms	\$19	\$28	1-3 wks	High
ASML	ASML Holding	\$1,150	\$1,300	2-4 wks	Med

## #1 MU - Micron Technology

**Price: \$363.07**      **Target: \$420 (+16%)**      **Stop: \$330 (-9%)**      **Hold: 2-4 weeks**

**Thesis:** HBM memory chips sold out through 2026. Q2 earnings guidance: +440% YoY EPS. TSMC earnings validated AI chip demand. Beneficiary of ASML earnings catalyst Jan 28.

**Entry:** Buy on any dip to \$355-360 or breakout above \$370

**Exit:** Take 50% profit at \$400, trail stop remainder. Exit fully if closes below \$330.

## #2 TSM - Taiwan Semiconductor

**Price: \$342.40**      **Target: \$390 (+14%)**      **Stop: \$310 (-9%)**      **Hold: 4-8 weeks**

**Thesis:** Blowout Q4 earnings. Raised 2026 capex to \$52-56B (vs \$46B expected). 2nm capacity sold out. Revenue guidance "close to 30%" growth. Most dominant foundry at 72% market share.

**Entry:** Buy at market open or on pullback to \$335

**Exit:** Scale out 1/3 at \$370, 1/3 at \$390. Hard stop at \$310.

## #3 ASTS - AST SpaceMobile

**Price: \$115.77**      **Target: \$150 (+30%)**      **Stop: \$95 (-18%)**      **Hold: 2-6 weeks**

**Thesis:** Just won primary contractor role for U.S. missile defense program. Satellite launches every 1-2 months through 2026. \$175M Saudi deal. BofA target \$100 already exceeded.

**Entry:** Buy on pullback to \$105-110. Volatile - use limit orders.

**Exit:** Take profits in thirds: \$130, \$145, \$160. Stop at \$95.

## #4 RIOT - Riot Platforms

**Price: \$19.24**      **Target: \$28 (+46%)**      **Stop: \$15 (-22%)**      **Hold: 1-3 weeks**

**Thesis:** Secured AMD data center lease. Purchased 200 acres in Rockdale, TX. Pivoting to HPC/AI infrastructure beyond Bitcoin mining. Cantor raised PT to \$31.

**Entry:** Buy under \$18 or on Bitcoin strength above \$105K

**Exit:** Momentum play - take 50% at \$25, trail stop on rest. Exit if Bitcoin drops below \$95K.

## #5 ASML - ASML Holding

**Price:** \$1,150

**Target:** \$1,300 (+13%)

**Stop:** \$1,050 (-9%)

**Hold:** 2-4 weeks

**Thesis:** Just hit \$500B market cap. Earnings Jan 28 - key catalyst. Bernstein PT raised to EUR 1,300. Monopoly on EUV lithography machines. Up 15% YTD, momentum continuing.

**Entry:** Buy before Jan 28 earnings or on post-earnings dip

**Exit:** Hold through earnings if bullish setup. Exit 50% on earnings pop, trail rest.

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