

STOCK PICKS

Week of January 21, 2026 | Entry Date: Tuesday

TICKER	COMPANY	PRICE	TARGET	HOLD	RISK
MU	Micron Technology	\$363	\$420	2-4 wks	Med
TSM	Taiwan Semi	\$342	\$390	4-8 wks	Low
ASTS	AST SpaceMobile	\$116	\$150	2-6 wks	High
RIOT	Riot Platforms	\$19	\$28	1-3 wks	High
ASML	ASML Holding	\$1,150	\$1,300	2-4 wks	Med

#1 MU - Micron Technology

Price: \$363.07

Target: \$420 (+16%)

Stop: \$330 (-9%)

Hold: 2-4 weeks

Thesis: HBM memory chips sold out through 2026. Q2 earnings guidance: +440% YoY EPS. TSMC earnings validated AI chip demand. Beneficiary of ASML earnings catalyst Jan 28.

Entry: Buy on any dip to \$355-360 or breakout above \$370

Exit: Take 50% profit at \$400, trail stop remainder. Exit fully if closes below \$330.

#2 TSM - Taiwan Semiconductor

Price: \$342.40

Target: \$390 (+14%)

Stop: \$310 (-9%)

Hold: 4-8 weeks

Thesis: Blowout Q4 earnings. Raised 2026 capex to \$52-56B (vs \$46B expected). 2nm capacity sold out. Revenue guidance "close to 30%" growth. Most dominant foundry at 72% market share.

Entry: Buy at market open or on pullback to \$335

Exit: Scale out 1/3 at \$370, 1/3 at \$390. Hard stop at \$310.

#3 ASTS - AST SpaceMobile

Price: \$115.77

Target: \$150 (+30%)

Stop: \$95 (-18%)

Hold: 2-6 weeks

Thesis: Just won primary contractor role for U.S. missile defense program. Satellite launches every 1-2 months through 2026. \$175M Saudi deal. BofA target \$100 already exceeded.

Entry: Buy on pullback to \$105-110. Volatile - use limit orders.

Exit: Take profits in thirds: \$130, \$145, \$160. Stop at \$95.

#4 RIOT - Riot Platforms

Price: \$19.24

Target: \$28 (+46%)

Stop: \$15 (-22%)

Hold: 1-3 weeks

Thesis: Secured AMD data center lease. Purchased 200 acres in Rockdale, TX. Pivoting to HPC/AI infrastructure beyond Bitcoin mining. Cantor raised PT to \$31.

Entry: Buy under \$18 or on Bitcoin strength above \$105K

Exit: Momentum play - take 50% at \$25, trail stop on rest. Exit if Bitcoin drops below \$95K.

#5 ASML - ASML Holding

Price: \$1,150

Target: \$1,300 (+13%)

Stop: \$1,050 (-9%)

Hold: 2-4 weeks

Thesis: Just hit \$500B market cap. Earnings Jan 28 - key catalyst. Bernstein PT raised to EUR 1,300. Monopoly on EUV lithography machines. Up 15% YTD, momentum continuing.

Entry: Buy before Jan 28 earnings or on post-earnings dip

Exit: Hold through earnings if bullish setup. Exit 50% on earnings pop, trail rest.

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